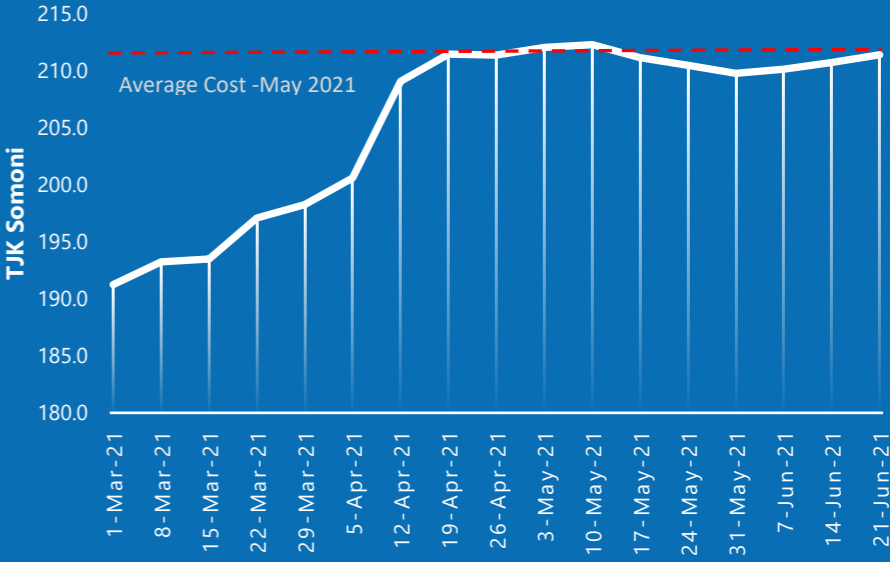


Tajikistan Market Situation Update, # 25

21-25 June 2021

Highlights

- Staple food commodities were available in all monitored food markets during the reporting period.
- Compared to previous week, the prices of most monitored food commodities remained stable during the reporting period, except for **increases in cabbage by 20-33 percent and carrots by 11-57 percent**.
- Compared to last month, the prices of commodities such as potatoes and onions **have declined** in the current week due to on-going harvest leading to greater availability of these food commodities in the main markets except carrots, which still stays high compared to last month. Similarly, the prices of eggs and milk have either decreased or have stayed the same compared to last month.
- Compared to last week, the prices of petrol and diesel remained stable. The highest prices were observed in Gharm and Murghab markets, primarily due to lower availability.

Wheat flour (first grade)	Rice	Potatoes	Onion	Vegetable & Cotton Oil
<p>Prices for wheat flour (first grade) remained stable in most monitored markets, while increased in Isfara by 2 percent compared to previous week.</p> <p>Compared to the monthly average of May 2021, prices for wheat flour increased in Bokhtar by 1 percent and decreased in Isfara by 2 percent, while in all other monitored markets, prices remained stable.</p>	<p>Compared to previous week, rice prices remained stable in all monitored markets.</p> <p>Compared to May 2021 monthly average, prices for rice decreased in Khujand, Bokhtar and Kulob markets in the range of 3-10 percent and increased in Istaravshan market by 10 percent, while its prices in the remaining monitored markets stayed stable.</p>	<p>Potatoes prices decreased in most monitored markets in the range of 4-20 percent, while increased in Murghab and Isfara market in the range of 14-20 percent. Prices remained stable in Gharm, Dushanbe and Istaravshan markets compared to previous week.</p> <p>Compared to monthly average of May 2021, prices for potatoes decreased in most monitored markets in the range of 17-45 percent, while its price remained stable in Khorog market.</p>	<p>Onion prices decreased in Murghab and Isfara markets in the range of 17-18 percent, while remained stable in all other monitored markets compared to previous week.</p> <p>Compared to the monthly average of May 2021, prices for onions decreased in all monitored markets in the range of 10-53 percent.</p>	<p>Compared to previous week, prices for vegetable oil increased in Bokhtar and Murghab markets in the range of 1-6 percent, while decreased in Khorog by 2 percent. Prices for this commodity stayed stable in the remaining monitored markets. Price for cotton oil remained stable in most monitored markets, while increase was reported in Bokhtar, Dushanbe, Khorog and Murghab in the range of 1 percent.</p> <p>Compared to the monthly average of May 2021, prices for vegetable oil increased in Murghab, Kulob and Bokhtar markets by 2-6 percent. Decrease for this commodity was reported in Khorog, Isfara and Istaravshan markets in the range of 0.1-2 percent. Prices for cotton oil remained stable in Gharm market, while decrease was reported in Khujand, Isfara and Istaravshan markets in the range of 1-6 percent while increase in remaining monitored markets in the range of 1-7 percent was reported.</p>
Milk & Eggs	Meat Beef & Mutton	Petrol & Diesel		STAPLE FOOD COMMODITIES PRICE CHANGE TREND
<p>Prices for milk remained stable in most monitored markets. Increase for this commodity was reported in Dushanbe and Khorog markets in the range of 5-10 percent, while it decreased in Gharm by 20 percent. Prices for eggs remained stable in most monitored markets, while decreased in Bokhtar and Dushanbe markets by 9-11 percent compared to previous week.</p> <p>Compared to the May 2021 monthly average, prices for milk remained stable in most monitored markets, while decrease was reported in Bokhtar Istaravshan and Gharm in the range of 5-21 percent, while increased in Dushanbe and Khorog by 5-6 percent. Prices for eggs decreased in Khujand, Bokhtar Dushanbe, Isfara, Istaravshan and Kulob in the range of 8-36 percent, while stayed stable in the remaining monitored markets.</p>	<p>Compared to the previous week, prices for both commodities remained stable in most monitored markets, while price for both commodities increased in Murghab market by 4 percent for mutton and for beef by 9 percent.</p> <p>Compared to May 2021 monthly average, prices increased for mutton in Khujand, Gharm, Dushanbe and Murghab markets by 0.3-17 percent and for the rest of the monitored markets prices remained stable. Prices for beef remained stable in most monitored markets, while increase was reported in Khorog, Dushanbe, Murghab and Gharm markets by 0.4 - 15 percent and decrease in Isfara market by 3 percent was reported.</p>	<p>Increase in prices for petrol was reported in some monitored markets in the range of 1-7 percent, while it decreased in Kulob and Bokhtar markets in the range of 1-11 percent and remained stable in Gharm, Dushanbe and Isfara markets. Prices for diesel remained stable in most monitored market, while it increased in Khujand, Murghab and Istaravshan markets in the range of 1-12 percent.</p> <p>Compared to May 2021 monthly average, prices for petrol increased in most monitored markets in the range of 2-7 percent and decreased in Bokhtar market by 1 percent. Prices for diesel increased in most monitored markets in the range of 2-12 percent, while decreased in Dushanbe market by 0.2 percent.</p>		 <p>This graph analyses the average aggregate change of prices for ten food commodities in the nine monitored markets, comparing the reporting weeks against the previous weeks and monthly average prices of May 2021. The food commodities included here are wheat flour (first grade), potatoes, onion, milk, eggs, vegetable and cotton oil, beef, mutton and rice.</p>

WEEKLY FOOD MARKET PRICE UPDATE – PERCENT CHANGE BY REGIONAL MARKETS

Commodity	Khujand, Sughd			Bokhtar, Khatlon			Gharm, DRS			Dushanbe			Khorog, GBAO			Murghab, GBAO		
	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month
Meat -mutton (1kg)	70.0	0.0	0.3	70.0	0.0	0.0	60	0.0	1.7	70.0	0.0	16.7	50.0	0.0	0.0	50.0	4.2	8.2
Meat-beef (1kg)	58.0	0.0	0.0	60.0	0.0	0.0	60	0.0	9.1	63.0	0.0	14.5	50.0	0.0	0.4	50.0	8.7	8.7
Chicken (1kg)	28.0	0.0	1.4	31.3	1.1	-1.9	35	0.0	0.0	30.0	3.4	0.7	36.0	0.0	0.0	37.0	0.0	0.5
Vegetable oil (1L)	25.0	0.0	0.0	23.7	1.1	3.4	24.0	0.0	0.0	23.0	0.0	0.0	24.6	-1.6	-0.1	28.0	5.7	6.1
Cotton Oil (1L)	24.5	0.0	-1.2	23.0	2.3	7.0	22	0.0	0.0	22.0	2.3	0.9	23.8	0.8	2.1	26.0	4.0	4.0
Potatoes (1kg)	3.2	-8.6	-24.2	2.0	-20.0	-53.1	5	0.0	-10.7	3.0	0.0	-22.3	4.8	-20.0	-20.0	8.9	20.0	-17.8
Cabbage (1kg)	2.5	0.0	25.0	2.0	-33.3	-16.7	4	33.3	25.0	3.0	0.0	-6.3	4.0	0.0	0.0	5.0	0.0	-9.1
Carrots (1kg)	9.0	12.5	36.4	8.0	0.0	25.0	9.0	0.0	11.1	8.5	21.4	32.8	9.0	0.0	36.4	10.0	11.1	38.9
Onion (1kg)	1.0	-9.1	-28.6	1.0	0.0	-34.2	2.0	0.0	-25.9	1.0	0.0	-28.6	2.5	-7.4	-16.7	3.2	-3.0	-40.7
Milk (1L)	4.0	0.0	0.0	3.0	0.0	-21.1	4.0	-20.0	-20.0	5.5	10.0	5.8	6.8	4.6	4.6	6.0	0.0	0.0
Eggs (10 pcs)	11.0	0.0	-11.3	8.0	-11.1	-35.5	12.0	0.0	0.0	10.0	-9.1	-9.1	13.0	0.0	0.0	15.0	0.0	0.0
Sugar (1kg)	10.0	0.0	6.4	9.5	0.0	1.5	9.0	0.0	-2.2	9.8	0.0	1.4	10.0	0.0	2.0	13.0	0.0	4.8
Tea black (1kg)	40.0	0.0	-7.0	50.0	0.0	0.0	32.0	0.0	-0.6	40.0	0.0	2.0	31.0	0.0	0.0	40.0	0.0	0.0
Tea green (1kg)	45.0	0.0	-1.3	45.0	0.0	-0.7	35.0	0.0	0.0	38.0	0.0	0.0	29.0	0.0	0.0	38.0	2.7	-2.6
Rice (1kg)	10.0	0.0	-9.9	13.0	0.0	-2.5	13.0	0.0	0.0	13.0	0.0	0.0	11.5	0.0	0.0	21.0	0.0	0.0
Wheat flour first grade (1kg)	5.0	0.0	0.0	4.8	0.0	0.8	4.8	0.0	0.0	4.9	0.0	0.0	5.3	0.0	0.0	5.8	0.0	-1.7
Salt (1kg)	1.0	0.0	0.0	1.0	0.0	0.0	1.5	0.0	0.0	0.5	0.0	0.0	1.5	0.0	0.0	5.0	0.0	-10.7
Bread middle size (150 gr.)	2.5	0.0	0.0	2.5	0.0	0.0	3.0	0.0	0.0	2.0	0.0	0.0	5.0	0.0	0.0	5.0	0.0	0.0
Dried green peas (mosh 1kg)	15.0	0.0	1.4	15.0	0.0	-7.4	15.0	0.0	0.0	15.0	0.0	0.0	16.0	0.0	5.3	17.0	0.0	-0.6
Haricot bean(lobiyo 1kg)	17.5	-2.8	0.6	16.0	0.0	1.3	16.0	6.7	-1.2	16.0	0.0	0.0	17.0	0.0	0.0	25.0	13.6	9.6
Chick peas(nakhud 1kg)	21.5	-2.3	3.4	17.0	0.0	3.3	17.0	0.0	0.0	12.0	0.0	9.1	16.0	0.0	-7.0	18.0	0.0	0.0
Petrol (1L)	9.1	1.1	5.6	8.8	-11.1	-0.9	9.9	0.0	4.0	9.0	0.0	3.4	9.7	3.2	5.0	10.5	7.1	5.0
Diesel (1L)	8.8	12.0	12.0	8.3	0.0	3.5	9.4	0.0	4.4	8.5	0.0	-0.2	8.0	0.0	2.3	10.3	3.0	10.3
Skilled labour (1 day)	100.0	0.0	0.0	100.0	0.0	0.0	40.0	0.0	0.0	70.0	0.0	0.0	100.0	0.0	0.0	no	N/A	N/A
Unskilled labour (1 day)	60.0	0.0	0.0	50.0	0.0	0.0	27.0	0.0	0.0	60.0	0.0	0.0	90.0	0.0	0.0	40.0	0.0	0.0
Anti-bacterial wipes (1 pkt)	1.3	0.0	0.0	1.5	0.0	0.0	1.5	0.0	0.0	4.0	0.0	0.0	1.9	0.0	-5.0	4.0	0.0	0.0
Face masks (1 pc)	2.0	0.0	0.0	3.0	0.0	0.0	3.0	0.0	0.0	2.0	0.0	0.0	1.6	0.0	3.9	4.0	0.0	0.0
Hand sanitizer (1 bottle)	19.0	0.0	0.0	no	N/A	N/A	20.0	0.0	0.0	18.0	0.0	0.0	0.0	0.0	0.0	23.0	0.0	0.0
Soap (1 bar)	4.5	0.0	0.0	3.3	0.0	1.9	5.0	0.0	0.0	3.3	0.0	0.0	6.0	0.0	0.0	7.0	0.0	0.0

**About the Market Update**

WFP Tajikistan has been monitoring commodity prices in markets across the country, especially to assess effects of COVID-19 on the population's food security situation. Markets monitored include six major markets in Murghab, Khorog, Khujand, Bokhtar, Gharm, and Dushanbe, and three minor markets, Isfara, Istaravshan, and Kulob. The focus is on the main commodities that are consumed by the population of the country.

During the height of the global pandemic (March to August 2020), prices were collected twice per week and reported weekly. As prices stabilized (August - September 2020), collection moved to once per week with a weekly reporting.