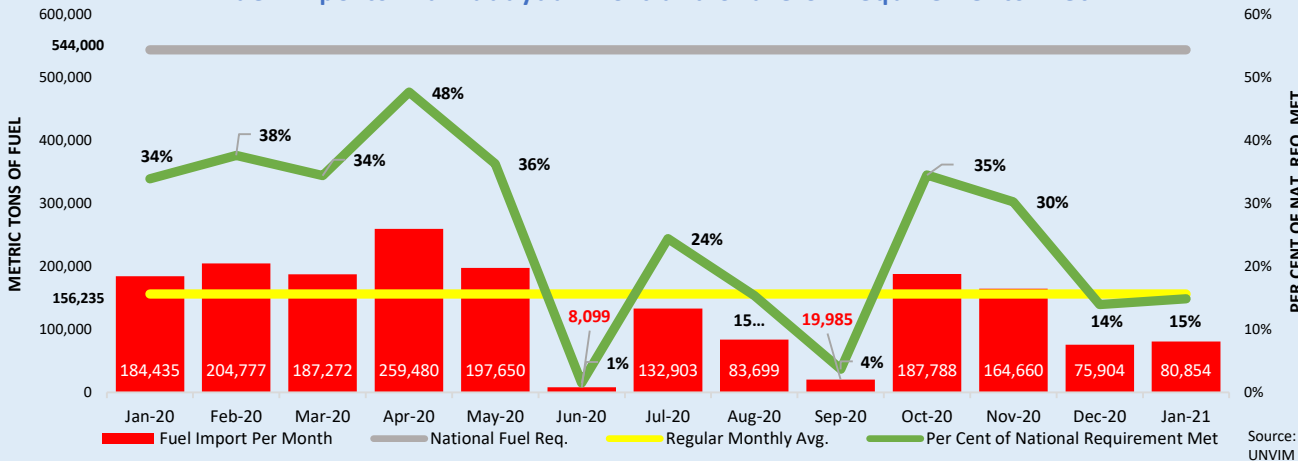




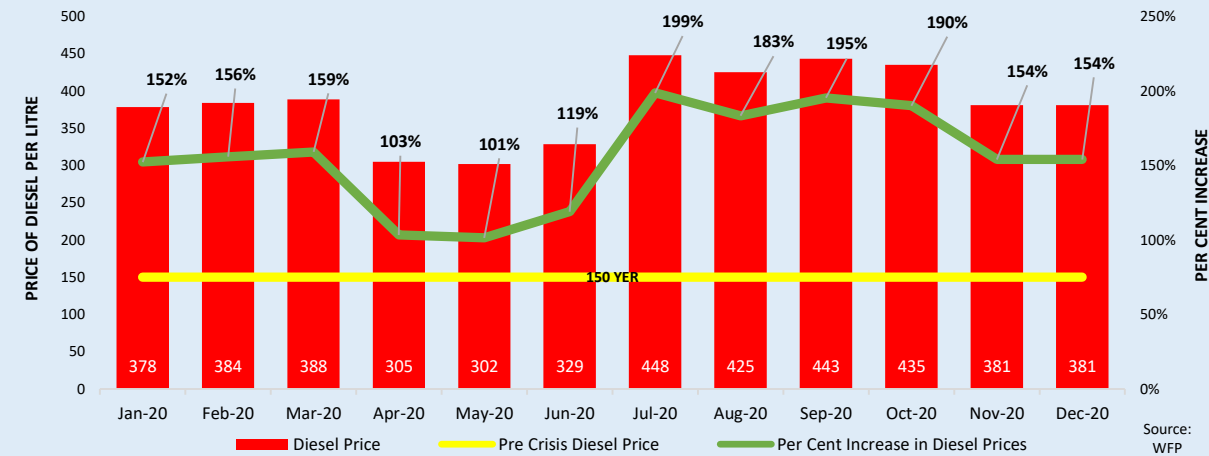
Fuel imports increased by 81 per cent in the fourth quarter of the year, compared to quarter three. However, December 2020 was the third-lowest level of fuel imports in 2020. At the start of 2021, fuel import levels remained low. Fuel shortages and long queues at fuel stations have been reported in both the north and south throughout January. As of 31 January, 11 vessels carrying 317,210 MTs of fuel were waiting clearance to enter Hudaydah.

**Fuel Imports Via Hudaydah Port and Share of Requirements Met**



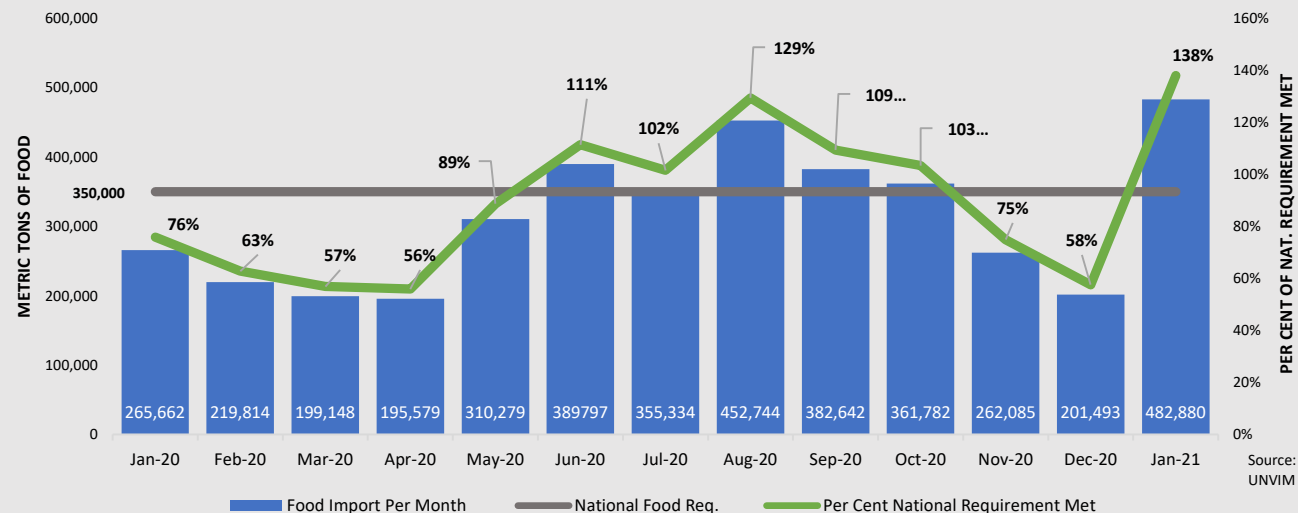
Fuel prices remained relatively stable between the third and fourth quarter of 2020 with only a 9 per cent decrease in quarter four. The ongoing fuel shortages reported in January 2021 across the country may result in an increase of diesel prices in Q1 2021. Prices are nearly three times as high as the pre-conflict average.

**Diesel Prices in Yemeni Rial and % change since Jan 2015**



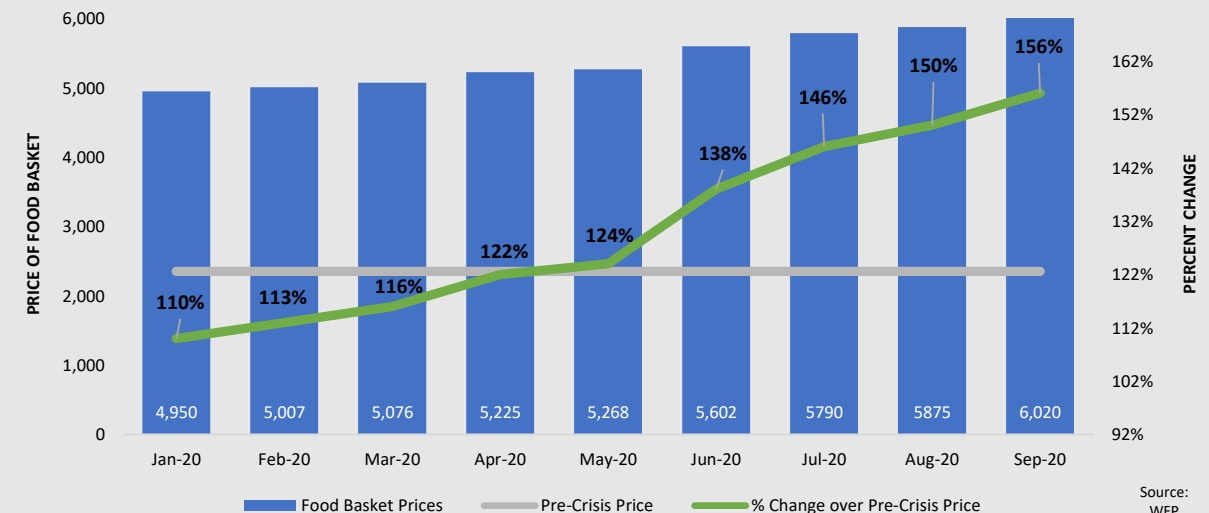
Food imports for the fourth quarter of 2020 decreased by 31 per cent compared to the third quarter of 2020. In Q4, commercial food import levels dropped below the estimated national food requirement level for the first time since May 2020. In January 2021, food import levels recovered, reaching 138 per cent of estimated national requirements – the highest level of imports since UNVIM began tracking.

**Food Imports via Red Sea ports and Share of Requirements Met**



Food basket prices have increased month on month from January to September 2020, rising sharply in June 2020 despite higher-than-average food import levels. Continuing price rises may reflect the volatility of the Yemeni rial. Data for quarter four food basket prices will be released soon. The food basket data is the average of north and south prices.

**Food basket prices in Yemeni rial and % change since Jan 2015**



# Commercial Import Volumes via UNVIM-monitored Red Sea Ports (Hudaydah and Saleef) in Metric Tons

## July 2016-September 2020

■ Food ■ Fuel

