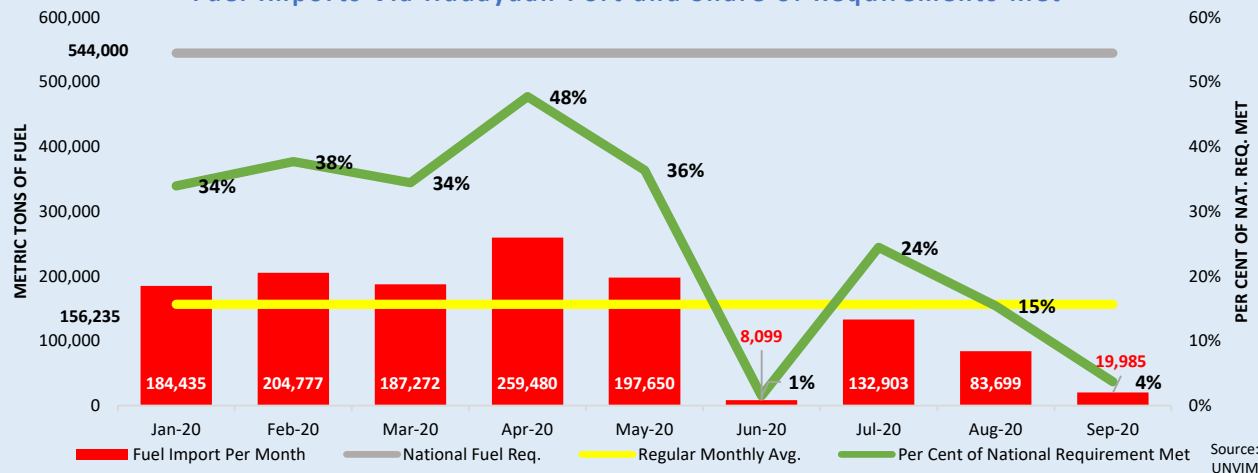




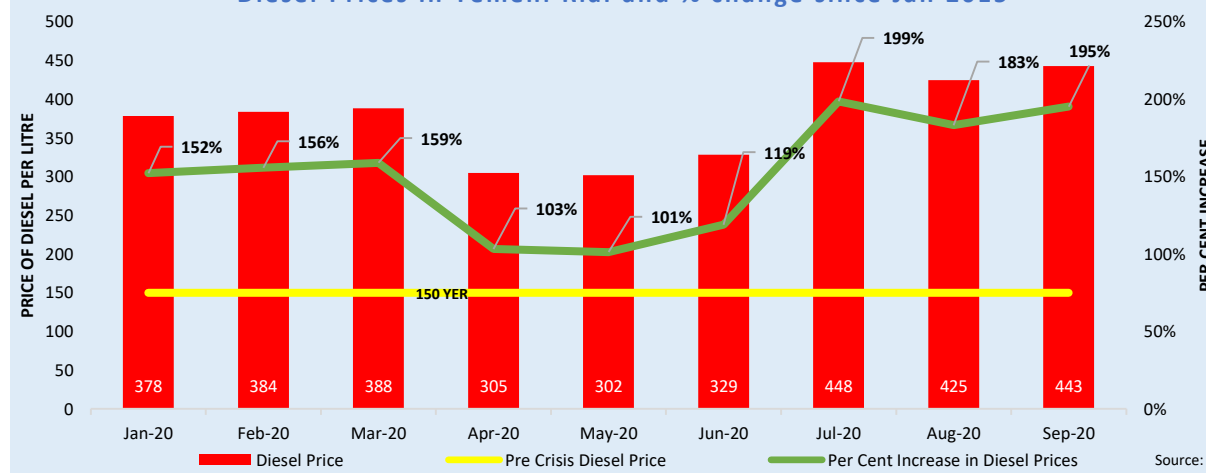
Fuel imports fell by nearly 50 per cent in the third quarter of this year, dropping in September to the third-lowest level recorded since the start of the conflict. On 4 June, the Government of Yemen (GoY) suspended permits for fuel vessels to enter Hudaydah due to a dispute with the de-facto Houthi authorities over import revenues. From that date until 30 September, GoY cleared 13 vessels to enter on an exceptional basis. As of 30 September, 20 vessels carrying 510,000 MT of fuel were waiting clearance to enter Hudaydah.

Fuel Imports Via Hudaydah Port and Share of Requirements Met



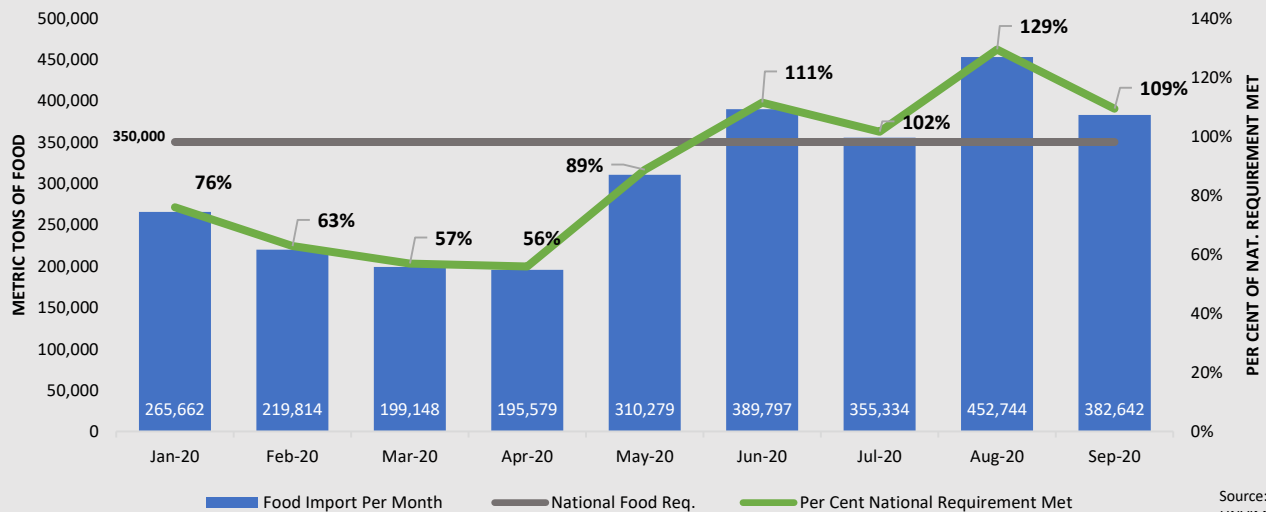
Fuel prices rose significantly in the third quarter of 2020, increasing by 41 per cent compared to the second quarter, when prices were relatively stable. The increase in prices in the third quarter reflects fuel shortages in the north as a result of an ongoing dispute between the parties on import revenue. Prices are nearly three times as high as the pre-conflict average.

Diesel Prices in Yemeni Rial and % change since Jan 2015



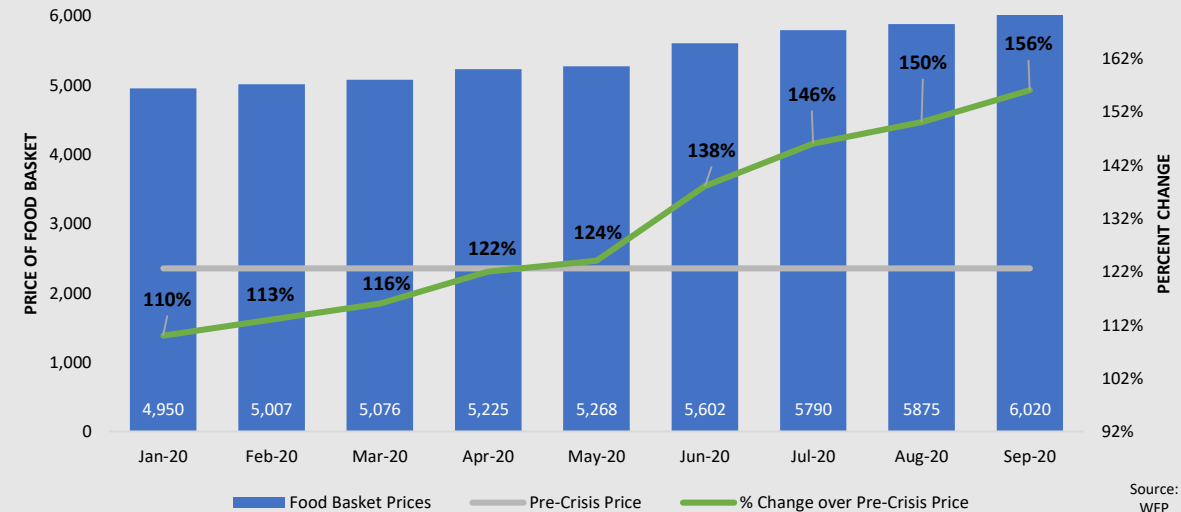
Food imports for the third quarter of 2020 reached over 1 million metric tons, which represents a 33 per cent increase from imports in the second quarter of 2020. Commercial food import levels have continually fluctuated above the estimated national food requirement level since June. In August, food import levels reached 129 per cent of estimated national requirements – the second highest level of imports since UNVIM began tracking.

Food Imports via Red Sea ports and Share of Requirements Met



Food prices increased by 10 per cent in the third quarter of 2020, despite higher-than-average import levels. By September, food prices had reached 156 per cent of the pre-crisis average. Continuing price rises may reflect the steep depreciation in the Yemeni rial, especially in August. Data for September are as of mid-month.

Food basket prices in Yemeni rial and % change since Jan 2015



Commerical Import Volumes via UNVIM-monitored Red Sea Ports (Hudaydah and Saleef) in Metric Tons

July 2016-September 2020

